

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc	Case Number: 24-50792	RECEIVED AND FILED DEC 18 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Tyler Ayotte 24 King Street N P.O. Box 265 Richmond, Ontario, KOA 2Z0 Telephone Number: (438) 337-4812	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: 43RLW2-J + 43RLW2-K	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: TD Direct Investing 66 Wellington St. W, Toronto, ON Telephone Number: 1-800-465-5463 MSK 1A2	3. Date Equity Interest was acquired: June 29, 2021 - July 14, 2023	
4. Total amount of member interest: 1,225 13 after reverse split	5. Certificate number(s): Attached	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: Tyler Ayotte Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____	Tyler Ayotte (Signature)	Dec 14 / 2024 (Date)
Telephone number: _____		email: _____

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Phone # **(438) - 337 - 4812**

Email: **Tylerayotte.ta12@gmail.com**



TD Direct Investing

Your TFSA statement

February 1, 2021 to February 28, 2021

MR TYLER JACOB AYOTTE
6149 OTTAWA ST
RICHMOND ST ON
K0A 2Z0

Account number: 43RLW2-J
Account type: Tax-Free Savings Account - CDN
Account currency: Canadian dollars

Do you have a question?

For questions about your statement or further information, we provide support 24 hours a day, 7 days a week in 4 languages:

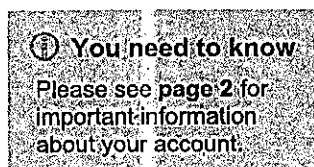
English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance



	This period (Feb 1 - Feb 28, 2021)	Last period (Jan 1 - Jan 31, 2021)	Year to date (Jan 14 - Feb 28, 2021)
Beginning balance	\$10,100.00	\$0.00	\$0.00
Change in your account balance	-\$2,105.60	\$10,100.00	\$7,994.40
Ending balance	\$7,994.40	\$10,100.00	\$7,994.40

► US dollars converted to Canadian dollars at 1.2710 as of Feb 28, 2021

Holdings in your account

on February 28, 2021

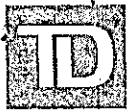
Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			39.90	39.90	0.00	0.50%
TOTAL DOMESTIC			\$39.90	\$39.90		0.50%
FOREIGN						
COMMON SHARES						
ITERUM THERAPEUTICS PLC (ITRM)	2,000 SEG	1.640U	5,486.31	4,170.52	-1,315.79	52.17%
TORCHLIGHT ENERGY RES INC (TRCH)	1,200 SEG	2.480U	4,673.79	3,783.98	-889.81	47.33%
TOTAL FOREIGN			\$10,160.10	\$7,954.50		99.50%
Total Portfolio			\$10,200.00	\$7,994.40		100.00%

- The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1.2710
- Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction
- U=US dollars

Order-Execution-Only Account.

TD Waterhouse Canada Inc.
Member - Canadian Investor Protection Fund

IIROC | Regulated by
Investment Industry Regulatory
Organization of Canada



Account number: 43RLW2-J
 Account type: Tax-Free Savings Account - CDN
 Your TFSA statement: Jun 30, 2021

Definitions

An explanation of terms shown in the tables above

Book cost for long positions is the total amount paid to purchase a security including any transaction charges related to the purchase, adjusted for reinvested distributions, return of capital and corporate actions.

Book cost for short positions is the total amount received for the security, net of any transaction charges related to the sale, adjusted for any distribution (other than dividends), returns of capital and corporate actions.

Market value is the price of the security or fund multiplied by the quantity held.

Unrealized Gain or Loss is the gain or loss that would be incurred, if your holdings were liquidated as at the end of the statement period. It is calculated by subtracting book cost from market value.

Activity in your account this period

Date	Activity	Description	Quantity	Price (\$)	Amount (\$)	Cash balance (\$)
	Beginning cash balance					39.90
Jun 29	Exchange	META MATERIALS INC	600		-4,673.79	-4,633.89
Jun 29	Exchange	TORCHLIGHT ENERGY RES IN*	-1,200		4,673.79	39.90
Jun 30	Ending cash balance					\$39.90

Your TFSA contribution and withdrawal information

Contributions

Year to date **\$10,200.00**

Withdrawals

Year to date **\$0.00**

① Important information about your account

This statement includes the **TD Waterhouse Canada Inc. Conflicts of Interest Statement** and a notification containing a summary of changes we have made to the TD Waterhouse Account and Services Agreements and Disclosure Documents, and other reminders for you.

If you use eServices, go to the **Documents (eServices)** page, at the bottom, under **Important Account Holder Information** to access the notification, which is also available at <https://www.td.com/ca/products-services/investing/DBnotice.jsp>.



Your TFSA statement

May 1, 2022 to June 30, 2022

MR TYLER JACOB AYOTTE
6149 OTTAWA ST
RICHMOND ST ON
K0A 2Z0

Account number: 43RLW2-J
Account type: Tax-Free Savings Account - CDN
Account currency: Canadian dollars

Do you have a question?

For questions about your statement or further information, we provide support 24 hours a day, 7 days a week in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

① You need to know

Please see page 2 for important information about your account.

	This period (May 1 - Jun 30, 2022)	Last period (Apr 1 - Apr 30, 2022)	Year to date (Jan 1 - Jun 30, 2022)
Beginning balance	\$1,589.63	\$3,976.87	\$5,166.79
Change in your account balance	-\$266.80	-\$2,387.24	-\$3,843.96
Ending balance	\$1,322.83	\$1,589.63	\$1,322.83

► US dollars converted to Canadian dollars at 1.2880 as of Jun 30, 2022

Holdings in your account

on June 30, 2022

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			11.65	11.65	0.00	0.88%
TOTAL DOMESTIC			\$11.65	\$11.65		0.88%
FOREIGN						
COMMON SHARES						
ITERUM THERAPEUTICS PLC (ITRM)	2,000 SEG	0.200U	5,486.31	515.20	-4,971.11	38.95%
META MATERIALS INC (MMAT)	600 SEG	1.030U	4,673.79	795.98	-3,877.81	60.17%
TOTAL FOREIGN			\$10,160.10	\$1,311.18		99.12%
Total Portfolio			\$10,171.75	\$1,322.83		100.00%

► The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1.2880

► Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction

► U=US dollars

Order-Execution-Only Account.

TD Waterhouse Canada Inc.
Member - Canadian Investor Protection Fund



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TD Direct Investing

Your TFSA statement

July 1, 2023 to July 31, 2023

MR TYLER JACOB AYOTTE
6149 OTTAWA ST
RICHMOND ST ON
K0A 2Z0

Account number: 43RLW2-K
Account type: Tax-Free Savings Account - US
Account currency: US dollars

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Jul 1 - Jul 31, 2023)	Last period (May 1 - Jun 30, 2023)	Year to date (Jan 1 - Jul 31, 2023)
Beginning balance	\$271.31	\$266.01	\$825.72
Change in your account balance	\$34.02	\$5.30	-\$520.39
Ending balance	\$305.33	\$271.31	\$305.33

Holdings in your account

on July 31, 2023

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			0.31	0.31	0.00	0.10%
TOTAL DOMESTIC			\$0.31	\$0.31		0.10%
FOREIGN						
COMMON SHARES						
META MATERIALS INC (MMAT)	1,225 SEG	0.249	3,594.76	305.02	-3,289.74	99.90%
TOTAL FOREIGN			\$3,594.76	\$305.02		99.90%
Total Portfolio			\$3,595.07	\$305.33		100.00%

Order-Execution-Only Account.

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Account number: 43RLW2-K
 Account type: Tax-Free Savings Account - US
 Your TFSA statement: Jul 31, 2023

Definitions

An explanation of terms shown in the tables above

Book cost for long positions is the total amount paid to purchase a security including any transaction charges related to the purchase, adjusted for reinvested distributions, return of capital and corporate actions.

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Activity in your account this period

Date	Activity	Description	Quantity	Price (\$)	Amount (\$)	Cash balance (\$)
		Beginning cash balance				0.00
Jul 3	Sell	ITERUM THERAPEUTICS-NEW	-133	1.045	128.99	128.99
Jul 14	Buy	META MATERIALS INC CT-614191	625	0.189	-128.68	0.31
Jul 31		Ending cash balance				\$0.31

① Important information about your account

Discover our top digital tools for investing, managing your account, and other self-serve options. Visit the TD Direct Investing Help Centre at www.td.com/TDDirectInvestingHelp to get the answers you need quickly and easily.



TD Direct Investing

Your TFSA statement

January 1, 2024 to January 31, 2024

MR TYLER JACOB AYOTTE
6149 OTTAWA ST
RICHMOND ST ON
K0A 2Z0

Account number: 43RLW2-K
Account type: Tax-Free Savings Account - US
Account currency: US dollars

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French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see **page 2** for important information about your account.

	This period (Jan 1 - Jan 31, 2024)	Last period (Nov 1 - Dec 31, 2023)	Year to date (Jan 1 - Jan 31, 2024)
Beginning balance	\$81.16	\$148.53	\$81.16
Change in your account balance	-\$31.19	-\$67.37	-\$31.19
Ending balance	\$49.97	\$81.16	\$49.97

Holdings in your account

on January 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			0.31	0.31	0.00	0.62%
TOTAL DOMESTIC			\$0.31	\$0.31		0.62%
FOREIGN						
COMMON SHARES						
META MATERIALS INC-NEW (MMAT)	13 SEG	3.820	3,594.76	49.66	-3,545.10	99.38%
TOTAL FOREIGN			\$3,594.76	\$49.66		99.38%
Total Portfolio			\$3,595.07	\$49.97		100.00%

Order-Execution-Only Account.

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Organization of Canada



Account number: 43RLW2-K
Account type: Tax-Free Savings Account - US
Your TFSA statement: Jan 31, 2024

Definitions

An explanation of terms shown in the tables above

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Market value is the price of the security or fund multiplied by the quantity held.

Unrealized Gain or Loss is the gain or loss that would be incurred, if your holdings were liquidated as at the end of the statement period. It is calculated by subtracting book cost from market value.

Activity in your account this period

Date	Activity	Description	Quantity	Price (\$)	Amount (\$)	Cash balance (\$)
		Beginning cash balance				0.31
Jan 29	Reverse Split	META MATERIALS INC *	-1,225		3,594.76	3,595.07
Jan 29	Reverse Split	META MATERIALS INC-NEW	13		-3,594.76	0.31
Jan 31		Ending cash balance				\$0.31

① Important information about your account

In May 2024, the standard trade settlement period for North American Capital Markets is expected to be reduced from the current two business days to one business day after the trade date. This will impact most trades in securities. The change is expected to take effect Monday, May 27 for Canadian capital markets and Tuesday, May 28 for U.S. capital markets. Once implemented, your trades in Canadian and U.S. markets will settle one business day sooner.